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August 24, 2001 Express Mail No. 900132553US

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

INVENTOR:

Densen Cao

DOCKET:

5045.2 P

TITLE:

Semiconductor Light Source

Assistant Commissioner for Patents Washington, DC 20231

COVER LETTER

Honorable Assistant Commissioner:

Enclosed herewith please find a utility patent application including (1) specification, claims and drawings, (2) declaration of inventor with power of attorney, (3) assignment, (4) PTO-1449 with references, and (5) check for the fee. The applicant is entitled to **small entity status**.

Any deficiency in the fee should be charged to deposit account no. 50-0581.

Respectfully submitted this

day of August, 2001.

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